

Cannabis Science, Inc.
December 2, 2019

New Share Issuances, Procedures, and Timelines

1. All existing Common shares (1) will be exchanged into the new Common Class B shares (1.5) within the FIRST QUARTER of 2020.
2. The Transfer Agent will be given the NEW Common Class B Certificates when the NEW DESIGN is completed, well before the issuance within the FIRST QUARTER of 2020.
3. The Transfer Agent and/or the Company will notify all Brokerage Firms and you Individually (If the shares are already in your name) that your existing Common shares are ready to be exchanged into the NEW Common Class B shares within the FIRST QUARTER of 2020.
4. In the SECOND QUARTER of 2020; ALL existing Common shares will be canceled.

Common Class A vs Common Class B

1. ALL NEW Common Class B shares will be filed for the proposed IPO trading at the same time as the Class A newly issued proposed IPO shares. (After the Financials are updated and the SEC Sanctions are completed, approximately 1 year from the last day of trading)
2. The dividend payouts and shareholders voting rights for each class will be based on the ratio of each class, 100,000,000 Class A to 5,000,000,000 Class B.
(1) Class A = (50) Class B
3. The proposed Common Class A and the Common Class B IPO will be listed to have two different trading symbols.
4. NO MORE Common Class B shares will be issued after the 5 billion ceiling is met.
(Approximately 4,678,000,000 after the share exchange)
5. The Common Class A has a 100,000,000-share issuance ceiling.
6. Common Class A IPO initial FIRST RIGHTS SHARES offered at \$1.00 USD
7. Common Class A IPO initial PUBLIC SHARES offered at \$2.50 USD
8. Common Class A IPO initial trading is anticipated to open between \$2.50 - 5.00 USD
9. Common Class B IPO initial trading is anticipated to open between \$0.10 - \$0.50
10. Projected \$25,000,000.00 USD Class A IPO shares expect to close October 2020.